

Adviser Profile

Ashish Thadani

Authorised Representative No. 290396

Investlink Group Pty Ltd

Corporate Authorised Representative No. 442305

Your adviser

Contact details

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Profile

Investlink Group Pty Ltd was formed in 2007 and since 2013 provides holistic advice in the financial services industry by way of qualified adviser.

Ashish Thadani has been individually authorised (Representative Number 290396) to provide financial product advice and deal in all of the below mentioned categories as Director of Investlink Group Pty Ltd on behalf of Aon Hewitt Financial Advice Limited.

Experience

Ashish has been working in the financial services industry since 2001 and has worked in the financial planning industry since 2003. He has helped many clients to protect their assets and reach their retirement goals.

Qualifications

Bachelor of Business, Diploma of Financial Services (Financial Planning) and Advanced Diploma of Financial Services (Financial Planning)

Authorisations

Australian Financial Services License

Ashish is authorised to provide financial product advice and deal in the following:

- i. deposit and payment products limited to:
 - a. basic deposit products;
 - b. deposit products other than basic deposit products;
- ii. life products including:
 - a. investment life insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds; and
 - b. life risk insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds;
- iii. securities;
- iv. interest in managed investment schemes including investor directed portfolio services;
- v. retirement savings accounts ("RSA") products (within the meaning of the Retirement Savings Account Act 1997);
- vi. superannuation; and
- vii. standard margin lending facility.

Fees and charges

Initial consultation

Free of charge

Fee for service

Investlink Group Pty Ltd is a fee for service and may be payable for the following services:

- Preparation of advice
- Ongoing adviser services
- Initial adviser services
- Ongoing review services

The fee for service may be determined by any of the following:

1. An hourly rate of \$220 - \$440 per hour
2. An agreed fee
3. A percentage of fund under advice of up to 1.5% (including GST) depending on the complexity of your circumstances
4. A combination of any of the above

Risk advice

Aon Hewitt Financial Advice Limited may be entitled to receive commissions and other benefits, paid to them by the companies, upon the placement of policies. Investlink Group Pty Ltd will receive a percentage of these commissions and benefits.

Commissions

Refer to the Financial Services and Credit Guide for a detailed explanation of commissions that may be paid by product issuer(s).

Consulting fees

\$220-\$440 per hour

For any other service you require that is not specified above, we will charge you at the above hourly rate.

Ashish Thadani is a Director of Investlink Group Pty Ltd and receives a salary.

The above is a guide only and full details of fees, charges and any other benefits will be disclosed upon recommendation of products.

Note: All fees and charges quoted are inclusive of GST.